

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934

Ethos Technologies Inc.

(Name of Issuer)

Class A Common Stock, \$0.0001 par value

(Title of Class of Securities)

(CUSIP Number)

03/31/2026

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- ☐ Rule 13d-1(b)
- ☐ Rule 13d-1(c)
- ☒ Rule 13d-1(d)

SCHEDULE 13G

CUSIP No.

	Names of Reporting Persons
1	SEQUOIA CAPITAL U.S. VENTURE PARTNERS FUND XV, L.P. ("STP XV")
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a) ☐ (b)
3	Sec Use Only
	Citizenship or Place of Organization
4	CAYMAN ISLANDS
Number of	Sole Voting Power
Shares	5
Beneficially	0.00

Owned by Each Reporting Person With:	6	Shared Voting Power
		121,541.00
		Sole Dispositive Power
	7	0.00
		Shared Dispositive Power
	8	121,541.00
	Aggregate Amount Beneficially Owned by Each Reporting Person	
9		121,541.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)	
		☐
11	Percent of class represented by amount in row (9)	
		0.4 %
12	Type of Reporting Person (See Instructions)	
		PN

Comment for Type of Reporting Person: Includes 121,541 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026.

SCHEDULE 13G

CUSIP No.

Names of Reporting Persons	
1	SEQUOIA CAPITAL U.S. GROWTH FUND VIII, L.P. ("SEQUOIA CAPITAL U.S. GROWTH FUND VIII")
Check the appropriate box if a member of a Group (see instructions)	
2	☐ (a)
	☐ (b)
3	Sec Use Only
Citizenship or Place of Organization	
4	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
	Shared Voting Power
6	2,132,408.00
	Sole Dispositive Power
7	0.00
	Shared Dispositive Power
8	2,132,408.00
Aggregate Amount Beneficially Owned by Each Reporting Person	
9	2,132,408.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)



Percent of class represented by amount in row (9)

11

6.5 %

Type of Reporting Person (See Instructions)

12

PN

Comment for Type of Reporting Person: Includes 2,132,408 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026.

SCHEDULE 13G

CUSIP No.

Names of Reporting Persons

1

SEQUOIA CAPITAL U.S. VENTURE PARTNERS FUND XV (Q), L.P. ("STPQ XV")

Check the appropriate box if a member of a Group (see instructions)

2



(a)



(b)

3

Sec Use Only

Citizenship or Place of Organization

4

CAYMAN ISLANDS

Sole Voting Power

5

0.00

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With:

Shared Voting Power

6

337,996.00

Sole Dispositive Power

7

0.00

Shared Dispositive

8

Power

337,996.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9

337,996.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10



Percent of class represented by amount in row (9)

11

1.1 %

Type of Reporting Person (See Instructions)

12

PN

Comment for Type of Reporting Person: Includes 337,996 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026.

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CUSIP No.

1	Names of Reporting Persons
	SEQUOIA CAPITAL U.S. VENTURE FUND XV, L.P. ("SC XV")
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☐ (b)
3	Sec Use Only
4	Citizenship or Place of Organization
	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
Number of	Shared Voting Power
Shares	6
Beneficially	8,027,281.00
Owned by	Sole Dispositive Power
Each	7
Reporting	0.00
Person	Shared Dispositive
With:	8 Power
	8,027,281.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person
	8,027,281.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	20.7 %
12	Type of Reporting Person (See Instructions)
	PN

Comment for Type of Reporting Person: Includes 8,027,281 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026.

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CUSIP No.

1	Names of Reporting Persons
	SPELUNKER CHANNEL HOLDINGS, LLC ("SPELUNKER")
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☐ (b)

3	Sec Use Only
4	Citizenship or Place of Organization
	DELAWARE
	Sole Voting Power
5	0.00
Number of	Shared Voting Power
Shares	6
Beneficially	79,246.00
Owned by	Sole Dispositive Power
Each	7
Reporting	0.00
Person	Shared Dispositive
With:	8
	Power
	79,246.00
	Aggregate Amount Beneficially Owned by Each Reporting Person
9	79,246.00
	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
10	☐
	Percent of class represented by amount in row (9)
11	0.3 %
	Type of Reporting Person (See Instructions)
12	OO

Comment for Type of Reporting Person: Includes 79,246 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026.

SCHEDULE 13G

CUSIP No.

	Names of Reporting Persons
1	NALRENA, LLC ("NALRENA")
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☐ (b)
3	Sec Use Only
	Citizenship or Place of Organization
4	DELAWARE
Number of	Sole Voting Power
Shares	5
Beneficially	0.00
Owned by	Shared Voting Power
Each	6
Reporting	63,370.00
Person	Sole Dispositive Power
With:	7
	0.00
	8 Shared Dispositive

	Power
	63,370.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person
	63,370.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	0.2 %
12	Type of Reporting Person (See Instructions)
	OO

Comment for Type of Reporting Person: Includes 63,370 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026.

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CUSIP No.

1	Names of Reporting Persons
	SEQUOIA CAPITAL U.S. VENTURE XV PRINCIPALS FUND, L.P. ("SC XV PF")
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☐ (b)
3	Sec Use Only
4	Citizenship or Place of Organization
	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
	Shared Voting Power
6	1,238,282.00
	Sole Dispositive Power
7	0.00
	Shared Dispositive
8	Power
	1,238,282.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person
	1,238,282.00
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
	☐
11	Percent of class represented by amount in row (9)
	3.9 %
12	Type of Reporting Person (See Instructions)

Comment for Type of Reporting Person: Includes 1,238,282 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026.

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CUSIP No.

Names of Reporting Persons

1

SC U.S. VENTURE XV MANAGEMENT, L.P. ("SC U.S. VENTURE XV MANAGEMENT")

Check the appropriate box if a member of a Group (see instructions)

2

☐ (a)☐ (b)

3

Sec Use Only

Citizenship or Place of Organization

4

CAYMAN ISLANDS

Sole Voting Power

5

0.00

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With:

Shared Voting Power

6

9,725,100.00

Sole Dispositive Power

7

0.00

Shared Dispositive

8

Power

9,725,100.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9

9,725,100.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10

☐

Percent of class represented by amount in row (9)

11

24.0 %

Type of Reporting Person (See Instructions)

12

PN

Comment for Type of Reporting Person: Includes 9,725,100 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person, of which 121,541 shares are directly owned by STP XV, 1,238,282 shares are directly owned by SC XV PF, 337,996 shares are directly owned by STPQ XV, and 8,027,281 shares are directly owned by SC XV. SC U.S. VENTURE XV MANAGEMENT is the general partner of STP XV, SC XV PF, STPQ XV, and SC XV. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026.

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CUSIP No.

1	Names of Reporting Persons
	SC U.S. GROWTH VIII MANAGEMENT, L.P. ("SC U.S. GROWTH VIII MANAGEMENT")
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☐ (b)
3	Sec Use Only
4	Citizenship or Place of Organization
	CAYMAN ISLANDS
	Sole Voting Power
5	0.00
Number of	Shared Voting Power
Shares	6
Beneficially	2,132,408.00
Owned by	Sole Dispositive Power
Each	7
Reporting	0.00
Person	Shared Dispositive
With:	Power
	8
	2,132,408.00
	Aggregate Amount Beneficially Owned by Each Reporting Person
9	2,132,408.00
	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
10	☐
	Percent of class represented by amount in row (9)
11	6.5 %
	Type of Reporting Person (See Instructions)
12	PN

Comment for Type of Reporting Person: Includes 2,132,408 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person, of which 2,132,408 shares are directly owned by SEQUOIA CAPITAL U.S. GROWTH FUND VIII. SC U.S. GROWTH VIII MANAGEMENT is the general partner of SEQUOIA CAPITAL U.S. GROWTH FUND VIII. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026.

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CUSIP No.

1	Names of Reporting Persons
	SC US (TTGP), LTD. ("SC US (TTGP)")
	Check the appropriate box if a member of a Group (see instructions)
2	☐ (a)
	☐ (b)
3	Sec Use Only
4	Citizenship or Place of Organization

CAYMAN ISLANDS

Sole Voting Power

5

0.00

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With:

6

Shared Voting Power

11,857,508.00

7

Sole Dispositive Power

0.00

8

Shared Dispositive
Power

11,857,508.00

Aggregate Amount Beneficially Owned by Each Reporting Person

11,857,508.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)



Percent of class represented by amount in row (9)

27.8 %

Type of Reporting Person (See Instructions)

OO

Comment for Type of Reporting Person: Includes 11,857,508 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person, of which 121,541 shares are directly owned by STP XV, 1,238,282 shares are directly owned by SC XV PF, 337,996 shares are directly owned by STPQ XV, 8,027,281 shares are directly owned by SC XV, and 2,132,408 shares are directly owned by SEQUOIA CAPITAL U.S. GROWTH FUND VIII. The general partner of STP XV, SC XV PF, STPQ XV, and SC XV is SC U.S. VENTURE XV MANAGEMENT. The general partner of SEQUOIA CAPITAL U.S. GROWTH FUND VIII is SC U.S. GROWTH VIII MANAGEMENT. The general partner of SC U.S. VENTURE XV MANAGEMENT and SC U.S. GROWTH VIII MANAGEMENT is SC US (TTGP). Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026.

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CUSIP No.

Names of Reporting Persons

SEQUOIA CAPITAL U.S. SCOUT FUND IV, L.L.C. ("SCOUT FUND IV")

Check the appropriate box if a member of a Group (see instructions)



(a)



(b)

Sec Use Only

Citizenship or Place of Organization

DELAWARE

Sole Voting Power

5

0.00

Number of
Shares
Beneficially
Owned by
Each
Reporting

6

Shared Voting Power

142,616.00

Person With:	7	Sole Dispositive Power
		0.00
		Shared Dispositive Power
	8	
		142,616.00
9		Aggregate Amount Beneficially Owned by Each Reporting Person
		142,616.00
10		Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
		☐
11		Percent of class represented by amount in row (9)
		0.5 %
12		Type of Reporting Person (See Instructions)
		OO

Comment for Type of Reporting Person: Includes 142,616 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person, of which 79,246 shares are directly owned by SPELUNKER and 63,370 shares are directly owned by NALRENA. SPELUNKER and NALRENA are wholly owned by SCOUT FUND IV. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026.

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CUSIP No.

		Names of Reporting Persons
1		SEQUOIA CAPITAL U.S. SCOUT SEED FUND 2013, L.P. ("SC US SSF 2013")
		Check the appropriate box if a member of a Group (see instructions)
2		☐ (a)
		☐ (b)
3		Sec Use Only
		Citizenship or Place of Organization
4		DELAWARE
		Sole Voting Power
	5	
		0.00
Number of Shares Beneficially Owned by Each Reporting Person With:		Shared Voting Power
	6	
		142,616.00
		Sole Dispositive Power
	7	
		0.00
		Shared Dispositive Power
	8	
		142,616.00
		Aggregate Amount Beneficially Owned by Each Reporting Person
9		
		142,616.00
10		Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)



Percent of class represented by amount in row (9)

11

0.5 %

Type of Reporting Person (See Instructions)

12

PN

Comment for Type of Reporting Person: Includes 142,616 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person, of which 79,246 shares are directly owned by SPELUNKER and 63,370 shares are directly owned by NALRENA. SPELUNKER and NALRENA are wholly owned by SCOUT FUND IV. SCOUT FUND IV is wholly owned by SC US SSF 2013. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026.

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CUSIP No.

Names of Reporting Persons

1

SC U.S. SCOUT SEED FUND 2013 MANAGEMENT, L.P. ("SC SSF 2013 MGMT")

Check the appropriate box if a member of a Group (see instructions)

2

☐ (a)☐ (b)

3

Sec Use Only

Citizenship or Place of Organization

4

DELAWARE

Sole Voting Power

5

0.00

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With:

Shared Voting Power

6

142,616.00

Sole Dispositive Power

7

0.00

Shared Dispositive

8

Power

142,616.00

Aggregate Amount Beneficially Owned by Each Reporting Person

9

142,616.00

Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10



Percent of class represented by amount in row (9)

11

0.5 %

Type of Reporting Person (See Instructions)

12

PN

Comment for Type of Reporting Person: Includes 142,616 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person, of which 79,246 shares are directly owned by SPELUNKER and 63,370 shares are directly owned by NALRENA. SPELUNKER and NALRENA are wholly owned by SCOUT FUND IV. SCOUT FUND IV is wholly owned by SC US SSF 2013. The General Partner of SC US SSF 2013 is SC SSF 2013 MGMT. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February

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CUSIP No.

1 Names of Reporting Persons
SC US SSF 2013 (TTGP), L.L.C. ("SC US SSF 2013 TTGP")
Check the appropriate box if a member of a Group (see instructions)

2 ☐ (a)
☐ (b)

3 Sec Use Only
Citizenship or Place of Organization

4 DELAWARE

5 Sole Voting Power
0.00
Number of
Shares
Beneficially
Owned by
Each
Reporting
Person
With:
6 Shared Voting Power
142,616.00
7 Sole Dispositive Power
0.00
8 Shared Dispositive
Power
142,616.00

9 Aggregate Amount Beneficially Owned by Each Reporting Person
142,616.00
Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

10 ☐
Percent of class represented by amount in row (9)

11 0.5 %
Type of Reporting Person (See Instructions)

12 OO

Comment for Type of Reporting Person: Includes 142,616 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by the Reporting Person, of which 79,246 shares are directly owned by SPELUNKER and 63,370 shares are directly owned by NALRENA. SPELUNKER and NALRENA are wholly owned by SCOUT FUND IV. SCOUT FUND IV is wholly owned by SC US SSF 2013. The General Partner of SC US SSF 2013 is SC SSF 2013 MGMT. SC US SSF 2013 TTGP is the General Partner of SC SSF 2013 MGMT. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026.

SCHEDULE 13G

Item 1.
(a) Name of issuer:
Ethos Technologies Inc.

(b) Address of issuer's principal executive offices:

90 New Montgomery Street, Suite 1500, San Francisco, CA 94105

Item 2.

Name of person filing:

(a) SC US (TTGP), Ltd. SC U.S. Venture XV Management, L.P. Sequoia Capital U.S. Venture Fund XV, L.P. Sequoia Capital U.S. Venture Partners Fund XV, L.P. Sequoia Capital U.S. Venture XV Principals Fund, L.P. Sequoia Capital U.S. Venture Partners Fund XV (Q), L.P. SC U.S. Growth VIII Management, L.P. Sequoia Capital U.S. Growth Fund VIII, L.P. SC US SSF 2013 (TTGP), L.L.C. SC U.S. Scout Seed Fund 2013 Management, L.P. Sequoia Capital U.S. Scout Seed Fund 2013, L.P. Sequoia Capital U.S. Scout Fund IV, L.L.C. Spelunker Channel Holdings, LLC Nalrena, LLC

Address or principal business office or, if none, residence:

(b) 2800 Sand Hill Road, Suite 101, Menlo Park, CA 94025

Citizenship:

(c) SC US (TTGP), Ltd., SC U.S. Venture XV Management, L.P., Sequoia Capital U.S. Venture Fund XV, L.P., Sequoia Capital U.S. Venture Partners Fund XV, L.P., Sequoia Capital U.S. Venture XV Principals Fund, L.P., Sequoia Capital U.S. Venture Partners Fund XV (Q), L.P., SC U.S. Growth VIII Management, L.P., and Sequoia Capital U.S. Growth Fund VIII, L.P. are each organized under the laws of the Cayman Islands. Nalrena, LLC, Sequoia Capital U.S. Scout Fund IV, L.L.C., Sequoia Capital U.S. Scout Seed Fund 2013, L.P., SC U.S. Scout Seed Fund 2013 Management, L.P., Spelunker Channel Holdings, LLC, and SC US SSF 2013 (TTGP), L.L.C. are each organized under the laws of the State of Delaware.

Title of class of securities:

(d) Class A Common Stock, \$0.0001 par value

(e) CUSIP No.:

Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) ☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
- (b) ☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) ☐ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) ☐ An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
- (f) ☐ An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
- (g) ☐ A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
- (h) ☐ A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) ☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) ☐ A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution:
- (k) ☐ Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K).

Item 4. Ownership

Amount beneficially owned:

(a) Includes 11,857,508 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by SC US (TTGP), of which 121,541 shares are directly owned by STP XV, 1,238,282 shares are directly owned by SC XV PF, 337,996 shares are directly owned by STPQ XV, 8,027,281 shares are directly owned by SC XV, and 2,132,408 shares are directly owned by SEQUOIA CAPITAL U.S. GROWTH FUND VIII. The general partner of STP XV, SC XV PF, STPQ XV, and SC XV is SC U.S. VENTURE XV MANAGEMENT. The general partner of SEQUOIA CAPITAL U.S. GROWTH FUND VIII is SC U.S. GROWTH VIII MANAGEMENT. The general partner of SC U.S. VENTURE XV MANAGEMENT and SC U.S. GROWTH VIII MANAGEMENT is SC US (TTGP). Includes 142,616 shares of Class A Common Stock issuable upon the conversion of an equivalent number of shares of Class B Common Stock beneficially owned by SC US SSF 2013 TTGP, of which 79,246 shares are directly owned by SPELUNKER and 63,370 shares are directly owned by NALRENA. SPELUNKER and NALRENA are wholly owned by SCOUT FUND IV. SCOUT FUND IV is wholly owned by SC US SSF 2013. The General Partner of SC US SSF 2013 is SC SSF 2013 MGMT. SC US SSF 2013 TTGP is the General Partner of SC SSF 2013 MGMT.

(b) Percent of class:

27.8%; 0.5%. Based on a total of 30,790,388 shares of Class A Common Stock outstanding as of February 28, 2026, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission on March 17, 2026. %

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:

0

(ii) Shared power to vote or to direct the vote:

Sequoia Capital U.S. Venture Partners Fund XV, L.P.: 121,541 Sequoia Capital U.S. Growth Fund VIII, L.P.: 2,132,408 Sequoia Capital U.S. Venture Partners Fund XV (Q), L.P.: 337,996 Sequoia Capital U.S. Venture Fund XV, L.P.: 8,027,281 Spelunker Channel Holdings, LLC: 79,246 Nalrena, LLC: 63,370 Sequoia Capital U.S. Venture XV Principals Fund, L.P.: 1,238,282 SC U.S. Venture XV Management, L.P.: 9,725,100 shares, of which 121,541 shares are directly owned by STP XV, 1,238,282 shares are directly owned by SC XV PF, 337,996 shares are directly owned by STPQ XV, and 8,027,281 shares are directly owned by SC XV. SC U.S. VENTURE XV MANAGEMENT is the general partner of STP XV, SC XV PF, STPQ XV, and SC XV. SC U.S. GROWTH VIII Management, L.P.: 2,132,408 shares, of which 2,132,408 shares are directly owned by SEQUOIA CAPITAL U.S. GROWTH FUND VIII. SC U.S. GROWTH VIII MANAGEMENT is the general partner of SEQUOIA CAPITAL U.S. GROWTH FUND VIII. SC US (TTGP), Ltd.: 11,857,508 shares, of which 121,541 shares are directly owned by STP XV, 1,238,282 shares are directly owned by SC XV PF, 337,996 shares are directly owned by STPQ XV, 8,027,281 shares are directly owned by SC XV, and 2,132,408 shares are directly owned by SEQUOIA CAPITAL U.S. GROWTH FUND VIII. The general partner of STP XV, SC XV PF, STPQ XV, and SC XV is SC U.S. VENTURE XV MANAGEMENT. The general partner of SEQUOIA CAPITAL U.S. GROWTH FUND VIII is SC U.S. GROWTH VIII MANAGEMENT. The general partner of SC U.S. VENTURE XV MANAGEMENT and SC U.S. GROWTH VIII MANAGEMENT is SC US (TTGP). Sequoia Capital U.S. Scout Fund IV, L.L.C.: 142,616 shares, of which 79,246 shares are directly owned by SPELUNKER and 63,370 shares are directly owned by NALRENA. SPELUNKER and NALRENA are wholly owned by SCOUT FUND IV. Sequoia Capital U.S. Scout Seed Fund 2013, L.P.: 142,616 shares, of which 79,246 shares are directly owned by SPELUNKER and 63,370 shares are directly owned by NALRENA. SPELUNKER and NALRENA are wholly owned by SCOUT FUND IV. SCOUT FUND IV is wholly owned by SC US SSF 2013. SC U.S. Scout Seed Fund 2013 Management, L.P.: 142,616 shares, of which 79,246 shares are directly owned by SPELUNKER and 63,370 shares are directly owned by NALRENA. SPELUNKER and NALRENA are wholly owned by SCOUT FUND IV. SCOUT FUND IV is wholly owned by SC US SSF 2013. The General Partner of SC US SSF 2013 is SC SSF 2013 MGMT. SC US SSF 2013 (TTGP), L.L.C.: 142,616 shares, of which 79,246 shares are directly owned by SPELUNKER and 63,370 shares are directly owned by NALRENA. SPELUNKER and NALRENA are wholly owned by SCOUT FUND IV. SCOUT FUND IV is wholly owned by SC US SSF 2013. The General Partner of SC US SSF 2013 is SC SSF 2013 MGMT. SC US SSF 2013 TTGP is the General Partner of SC SSF 2013 MGMT.

(iii) Sole power to dispose or to direct the disposition of:

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(iv) Shared power to dispose or to direct the disposition of:

Sequoia Capital U.S. Venture Partners Fund XV, L.P.: 121,541 Sequoia Capital U.S. Growth Fund VIII, L.P.: 2,132,408 Sequoia Capital U.S. Venture Partners Fund XV (Q), L.P.: 337,996 Sequoia Capital U.S. Venture Fund XV, L.P.: 8,027,281 Spelunker Channel Holdings, LLC: 79,246 Nalrena, LLC: 63,370 Sequoia Capital U.S. Venture XV Principals Fund, L.P.: 1,238,282 SC U.S. Venture XV Management, L.P.: 9,725,100 shares, of which 121,541 shares are directly owned by STP XV, 1,238,282 shares are directly owned by SC XV PF, 337,996 shares are directly owned by STPQ XV, and 8,027,281 shares are directly owned by SC XV. SC U.S. VENTURE XV MANAGEMENT is the general partner of STP XV, SC XV PF, STPQ XV, and SC XV. SC U.S. GROWTH VIII Management, L.P.: 2,132,408 shares, of which 2,132,408 shares are directly owned by SEQUOIA CAPITAL U.S. GROWTH FUND VIII. SC U.S. GROWTH VIII MANAGEMENT is the general partner of SEQUOIA CAPITAL U.S. GROWTH FUND VIII. SC US (TTGP), Ltd.: 11,857,508 shares, of which 121,541 shares are directly owned by STP XV, 1,238,282 shares are directly owned by SC XV PF, 337,996 shares are directly owned by STPQ XV, 8,027,281 shares are directly owned by SC XV, and 2,132,408 shares are directly owned by SEQUOIA CAPITAL U.S. GROWTH FUND VIII. The general partner of STP XV, SC XV PF, STPQ XV, and SC XV is SC U.S. VENTURE XV MANAGEMENT. The general partner of SEQUOIA CAPITAL U.S. GROWTH FUND VIII is SC U.S. GROWTH VIII MANAGEMENT. The general partner of SC U.S. VENTURE XV MANAGEMENT and SC U.S. GROWTH VIII MANAGEMENT is SC US (TTGP). Sequoia Capital U.S. Scout Fund IV, L.L.C.: 142,616 shares, of which 79,246 shares are directly owned by SPELUNKER and 63,370 shares are directly owned by NALRENA. SPELUNKER and NALRENA are wholly owned by SCOUT FUND IV. Sequoia Capital U.S. Scout Seed Fund 2013, L.P.: 142,616 shares, of which 79,246 shares are directly owned by SPELUNKER and 63,370 shares are directly owned by NALRENA. SPELUNKER and NALRENA are wholly owned by SCOUT FUND IV. SCOUT FUND IV is wholly owned by SC US SSF 2013. SC U.S. Scout Seed Fund 2013 Management, L.P.: 142,616 shares, of which 79,246 shares are directly

owned by SPELUNKER and 63,370 shares are directly owned by NALRENA. SPELUNKER and NALRENA are wholly owned by SCOUT FUND IV. SCOUT FUND IV is wholly owned by SC US SSF 2013. The General Partner of SC US SSF 2013 is SC SSF 2013 MGMT. SC US SSF 2013 (TTGP), L.L.C.: 142,616 shares, of which 79,246 shares are directly owned by SPELUNKER and 63,370 shares are directly owned by NALRENA. SPELUNKER and NALRENA are wholly owned by SCOUT FUND IV. SCOUT FUND IV is wholly owned by SC US SSF 2013. The General Partner of SC US SSF 2013 is SC SSF 2013 MGMT. SC US SSF 2013 TTGP is the General Partner of SC SSF 2013 MGMT.

Item 5. Ownership of 5 Percent or Less of a Class.

Item 6. Ownership of more than 5 Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

Not Applicable

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certifications:

Not Applicable

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

SEQUOIA CAPITAL U.S. VENTURE PARTNERS FUND
XV, L.P. ("STP XV")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026

SEQUOIA CAPITAL U.S. GROWTH FUND VIII, L.P.
("SEQUOIA CAPITAL U.S. GROWTH FUND VIII")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026

SEQUOIA CAPITAL U.S. VENTURE PARTNERS FUND
XV (Q), L.P. ("STPQ XV")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026

SEQUOIA CAPITAL U.S. VENTURE FUND XV, L.P. ("SC
XV")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026

SPELUNKER CHANNEL HOLDINGS, LLC
("SPELUNKER")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026

NALRENA, LLC ("NALRENA")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026

SEQUOIA CAPITAL U.S. VENTURE XV PRINCIPALS
FUND, L.P. ("SC XV PF")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026

SC U.S. VENTURE XV MANAGEMENT, L.P. ("SC U.S.
VENTURE XV MANAGEMENT")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026

SC U.S. GROWTH VIII MANAGEMENT, L.P. ("SC U.S.
GROWTH VIII MANAGEMENT")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026

SC US (TTGP), LTD. ("SC US (TTGP)")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026

SEQUOIA CAPITAL U.S. SCOUT FUND IV, L.L.C.
("SCOUT FUND IV")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026

SEQUOIA CAPITAL U.S. SCOUT SEED FUND 2013, L.P.
("SC US SSF 2013")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026

SC U.S. SCOUT SEED FUND 2013 MANAGEMENT, L.P.
("SC SSF 2013 MGMT")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026

SC US SSF 2013 (TTGP), L.L.C. ("SC US SSF 2013 TTGP")

Signature: /s/ Jung Yeon Son

Name/Title: Jung Yeon Son, Authorized Signatory

Date: 05/15/2026